

## **Business Internet Banking** Corporate Dashboard Changes

Quick Reference Guide



## Introduction

Be familiar with the new Dashboard changes for the **Viewer** and **Authoriser** roles. There has been no change to the Maker's dashboard.

## **Clear browser history**

If the changes described here are not reflected on your dashboard, please log out, clear your browser history, and then login again.

1. The **Accounts Summary section** or widget will now appear at the top of the dashboard for any user that has been assigned the Viewer or Authoriser role.



2. The **Limits** (User Limit and Corporate Limit) section has been removed from the Dashboard but can still be accessed from the Toggle menu.

E BSP Dashboard Toggle Menu									
Current & Savings 17 Total Accounts PGK13,394,275.99 PGK (17 Accounts)		Term Deposits You do not have any Term Deposit		Loans and Fi 2 Total Account	Loans and Finances 2 Total Accounts				
Accounts Summary									
Party Name	Acc	Account Number		Гуре	Status				
COMPANY LIMITED	Bus 951	iness Account-Non Interest Bearing	Current Ac	count	ACTIVE				



3. On the Approver dashboard, the **Pending for Approvals** section or widget has been extended, and the **"Reference No**." column has been repositioned next to the "Date" column.

Pending for Approvals Accounts (0) Payments (3) Bulk File (0) Bulk Record (0)					Financial	×		
0	Date	Reference No	Description	From Account	Amount	Payee Account Details	Initiated By	Status
0	24 Jan 10:57 AM	2401F6D41E06	Adhoc Domestic Payment	951	PGK150.00	James Domestic Bond 1234567	Timothy Sipwanji	() In Progress
0	30 Jan 10:25 AM	30015E1A59F6	Adhoc Domestic Payment	951	PGK1,000.00	Tim Dalton 1234345	Timothy Sipwanji	in Progress
0	24 Jan 10:48 AM	2401170A2FBD	Internal Transfer Pay Now	951	PGK120.00	AIR NIUGINI LTD 294	Timothy Sipwanji	In Progress
Page	1 of 1 (1-3 of	3 items) K < 1	] > ×					

4. The transaction amount displayed in the Transaction History will be segregated into two separate columns, debits and credits instead of a single column.

A	В	C	D	E	F	G	Н	1
294700876941	1				л	л		
Opening Balance	PGK 24013.83				V	V		
Closing Balance	PGK 23688.40				· · · · · · · · · · · · · · · · · · ·			
Transaction Date	Value Date	Description	Reference Number	Currency	CREDIT	DEBIT	Currency	Balance
29-Nov-24	24-Jan-25	FUNDS TRANSFER FROM ANOTHER BANK-Esther Levi-TEst 7-2502401131234567	294ZEXA24334006n	n PGK	1.00		PGK	23,688.40
29-Nov-24	24-Jan-25	Merchant Purchase Fee-Retail 160 Terminal Natl Banking PG-999VPOS123456789	999VP0524334000	FPGK		0.25	PGK	23,687.40
29-Nov-24	24-Jan-25	Merchant Purchase Fee-Retail 160 Terminal Natl Banking PG-999VPOS123456790	999VP0524334000	PGK		10.00	PGK	23,687.65
29-Nov-24	29-Nov-24	Kundupei Payroll TEST COMPANY-SALARY-2502301036375006	E ZEXA243340068	PGK	310.00		PGK	23,697.65
29-Nov-24	15-Jan-25	FUNDS TRANSFER FROM ANOTHER BANK-Amnesia Capital Trading-123456 SITKATS NBC	000ZEXA24334001B	PGK	1.70		PGK	23,387.65

## **SUMMARY OF CHANGES**

- ✓ Accounts Summary screen will now show at the top of the dashboard for all roles (View, Maker & Authoriser)
- ✓ Limits removed and this makes way for screens and widgets to be fully extended right e.g. Pending for Approval screen. Users will not need to scroll right.r.
- ✓ Reference number displayed after the date column for easy access.
- ✓ The transaction amount field in Transaction History section, has been segregated into two column: Credit and Debit

